Maintaining Employee Information

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This section is for Managers or Administrators, who handle HR in Wurk, such as employee pay and personal information and paperwork, job titles, departments or cost centers, performance, hiring and termination, company announcements and documents, and company benefits

This section guides you in essential housekeeping tasks for managing HR. Tasks in this section require special permissions and access only granted to these types of users and shows functionality not available to general employees.

HR management is closely related to TLM and Payroll. Employee HR information, for example, is used to determine tax deductions, pay calculations, which departments or cost centers an employee can charge hours to, and how they are paid. To learn more about these areas of Wurk, see related Topics.

In this section...

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- Adding a Benefit for an Employee
- Adding a Dependent to an Existing Employee Benefit Plan
- Adding Dependents, Beneficiaries, and Emergency Contacts
- Assigning Company Assets to Employees
- Assigning Managers to Employees
- Entering Employee Cannabis Badges
- Entering Employee Cannabis Badges (HR Action)
- Entering Employee Workers Compensation Claims
- Finalizing I-9 Forms for New Hires
- Reviewing Benefit Reports
- Reviewing Employee W2s
- Updating Beneficiaries Between Enrollment Periods
- Understanding the 2020 W4 Form Making the Most of Wurk

Go here for a quick introduction to the Manager dashboard and how to customize the reports and charts used to customize that dashboard. You can also download our 30/60/90 day **Onboarding Plan templates here**.

For more guidance on payroll taxes, see our Payroll Tax Resources and this article, IRS 280E Tax Code: Cannabis Accounting, Deductions, & Strategy.