Assigning Company Assets to Employees

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Follow these steps to assign assets, such as company equipment, to managers and employees.

1. Search for Asset and select

Asset Assignments (or navigate to Admin>Company Settings>HR Setup>Assets (Property), then click Add New.

If you do not see these options in your main menu, you might not have permissions to assign assets. This is typically done by an Administrator.

2. In the New Asset popup, search for the employee and select from predefined Company Assets and click **SAVE**.



You can also do this from the Asset record. For instructions, and to see how assets are set up, see Configuring Company Assets.

3. The Asset Assignment screen presents, showing you the asset assigned to the employee. Review and update editable fields, such as the **Issued Date**, and click **SAVE**.

Asset Assignment		0 🖂 🛛	RETURN ASSET MARK AS LOST/DESTROYED SAM
Ashley Nelson (060) (00130) 2	Asset Type: Monitor Asset: 23	5y3	
JUMP TO			
Asset Assignment	Asset		
Asset	Tag id	Name	Category
Properties	235y3	Golf Cart	Transportation
Properties	Description		
	Grow House waste cart		
	Properties		
	Color	Loss/Damage Fee	Make
	grey	\$15,000.00	
	Manufacturer	Material	Model
	Purchase Date	Purchase Price	Screen Size
			-
	Secial #		
	-		
	Cost Center		

When you want to update asset assignments, such as when the employee is returning assets or lost assets, you can come back to this screen. From the list of assignments shown in Step 1, click the edit \swarrow icon next to the assignment and use the buttons in the upper right corner to edit the asset's status.